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ANALYSIS OF
WORLD TANK SHIP FLEETS
October 1, 1952

STATISTICAL RESEARCH DIVISION
SUN OIL COMPANY
PHILADELPHIA, PENNA.
February 23, 1953

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# **CPYRGHT**

# Analysis Of World Tank Ship Fleets october 1, 1952

STATISTICAL RESEARCH DIVISION
SUN OIL COMPANY
PHILADELPHIA, PENNA.

February 23, 1953

#### **CPYRGHT**

#### ACKNOWLEDGMENTS

The basic data for this analysis came principally from two sources. Particulars of tank ships in existence were furnished by the Division of Ship Statistics of the United States Maritime Administration, while those for vessels under construction or on order were supplied by the Transportation Coordination Department of Standard Oil Company (New Jersey). Without the gracious cooperation extended by both organizations, this study could not have been prepared.

As in the past, the Tabulating Division of the Sun Oil Company prepared the basic tabulations from which the finished tables were constructed. The saving in effort thus effected, contributed materially to the amount of statistical detail which it was possible to incorporate in the tables.

To the staff of the Statistical Research Division fell the tasks of planning the statistical presentation and preparing the analysis of the data. Both phases were under the general supervision of Mr. J. Hunter McDowell of that Division.

Joseph T. Wilson, Jr., Manager, Statistical Research Division

# SUMMARY AND CONCLUSIONS

From an examination of the particulars of the existing tank ship fleet as well as those for tank ships under construction, together with relevant historical comparisons, the more important findings would appear to be:

- 1) Both in the number of vessels and in their average size and speed the present world fleet has shown significant gains since 1945.
- 2) The average vessel presently under construction materially exceeds in size and speed not only the average tanker in existence, but also the norms for ships under construction or on order as recently as in 1950. Moreover, the unprecedented number of tankers in the present peace time building program will increase the carrying capacity of the 1957 world fleet by 56.3% with no losses or by 39.5% if all vessels over twenty years of age are deleted. These extremes represent average annual increases of 9.3% and 6.9%, respectively.

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3) From the immediate postwar situation wherein nearly 60% of the world's carrying capacity was under United States registry, our relative portion has successively declined to its present position of just under 30%.

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- 4) The United States' position will undoubtedly evidence a further decline during the next five years, since building programs of the other major fleet owners far surpass that of this country. Present indications are that at the end of 1957 our portion of the world tank ship fleet will not exceed 22%.
- As a consequence of the practice adhered to by many United States owners of placing vessels under friendly foreign registry, this country controls a considerably greater portion of the world fleet than is indicated by flag statistics. On October 1, 1952 for example, United States flag vessels represented 29.4% of the capacity of the world, whereas our control extended to 44.1%. Nevertheless, the trends indicated in points 3 and 4 are unmistakably in evidence whether our position be judged by flag or by control.

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the War period, age distributions of the major flags of the world and of individual fleet owners reflect a heavy concentration of tonnage constructed during the period 1942 through 1945.

This unbalanced condition will have a profound effect on the timing of tanker replacements for many years to come.

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#### ANALYSIS

#### WORLD INVENTORY

On October 1, 1952 the World fleet of ocean-going tank ships (2,000 gross tons and greater) totalled 2,292 vessels. In sheer numbers this represents an increase of 381 ships since the immediate postwar date of September 1, 1945 and a gain of 161 since April 1, 1951, the most recent prior date of comparable data extending back to 1900.

Physical numbers, however, are a poor yardstick for measuring a fleet of vessels. Not only has the average size of tank ships grown materially through the years, but also the speed at which they cruise. On October 1st, 1952 the aggregate deadweight of the world fleet was 31,318,300 tons. From April 1951 this was a gain of 3,063,200 tons (10.8%), and from September 1945 an increase of 7,402,000 (30.9%). Of even greater import are the changes in the world fleet if increases in speeds are taken into account as well as greater physical capacity. By equating the world fleet to an equivalent number of T2-SE-Al vessels on the basis of 16,765 deadweight tons and a speed of 14.5 knots, the October 1st carrying capacity was 1,726.8 T-2's. This compares to

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1,544.1 as of April 1, 1951 and 1,264.5 in September of 1945, for percentage gains of 11.8 and 36.6, respectively. Significantly, the actual gain in T-2 equivalents in the last 18 months, 182.7, matched the carrying capacity of the entire world fleet in 1920, and the 462.3 T-2 increase since the end of World War II nearly equalled the magnitude of the world's tankers as recently as the beginning of 1930.

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While aggregates emphasize the phenomenal growth in overall carrying capacity, averages point out equally important trends in the constitution of the tanker fleet. In October, the average deadweight of the world fleet was nearly 13,700 tons. Comparisons with earlier periods show an average capacity of about 13,250 tons in April 1951 and 12,500 tons immediately postwar. Thus, in a period of only slightly more than seven years the average tanker has increased in size by nearly 10%.

In average speed a similar steady rise has been in evidence. When weighted by deadweight tonnage the world fleet of September 1945 averaged 12.8 knots. By April 1951 this average had risen to 13.3 knots and still further to 13.4 knots on October 1st. Again, in this period of approximately seven years there has occurred a rise of about 4 1/2% in the speed of the average tanker.

#### FLAG OF REGISTRY

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The United States continued to hold its rank as the largest single country of registration for tank ships, although our position declined in both absolute terms and in percentage of the world fleet. On October 1st, 1952 29.4% of the total carrying capacity (based on T-2 equivalents) was under the United States flag. By comparison, however, in April 1951 this was 33.0%, and at the end of the War, 59.8%. We emerged from hostilities with a domestic fleet which was the equivalent of 756.2 T-2's. Primarily through foreign sales of wartime built T2-SE-Al vessels, our fleet had declined to 510.0 T-2 equivalents by April 1, 1951, and slightly further to 508.3 in October of 1952. This represents an overall decline of nearly one-third in the carrying capacity of the United States tanker fleet between 1945 and 1952.

#### **CPYRGHT**

Obviously, where one country has declined as a per cent of the world total, others must have advanced correspondingly. While several smaller owners such as Honduras, Liberia, and Yugoslavia have evidenced phenomenal relative growth since 1945, by far the greatest portion of the actual increment has accrued to countries already owning large fleets at that time. For example, in September of 1945 the British Empire's tanker fleet was the equivalent of 190.8 T-2's and represented 15.1% of the world. By October of 1952 Britain's fleet had grown 78.5% to 340.5 T-2 equivalents and it accounted for 19.7% of the world total. Positionally, Britain was second in size on both dates. Even more striking has been the development of the Norwegian fleet. At the end of the War this country was third in size with 105.7 T-2 equivalents or 8.4% of the world fleet. Since that time Norway's fleet, although still third, grew to nearly 2 1/2 times this size, and its fleet of 258.3 T-2 equivalents represented 14.9% of the October 1st world total.

While flag of registration has traditionally been the criteric by which relative changes of countries' fleets are gauged, this measure has certain inherent imperfections and limitations. These are a consequence of the fairly widespread practice, particularly among United States owners, of placing all or a portion of their fleets under a

friendly foreign flag. Consequently, a considerable additional portion of the world fleet can be considered as being effectively under United

States control since it is owned either by United States nationals

or by subsidiaries of domestic corporations. To illustrate, in October

of 1952 there was a total of 761.0 T-2 equivalents either owned or controlled by the United States, this being 44.1% of the entire world fleet.

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Earlier comparisons reveal 755.9 T-2's as of April 1, 1951 for 49.0% of the world fleet of 1,544.1 T-2's, and 704.2 of a total of 1,352.3 (52.1%) on September 1, 1949. Thus, while effective control as opposed to a flag criterion yields considerably greater carrying capacities and percentages, there is no change in the direction of the movement of the CRITECH tates' portion of the world fleet. Specifically, despite the absolute growth of 56.8 T-2 equivalents under United States control between September 1949 and October 1952, our portion of the world's tank ships declined 8 percentage points.

# SPEED AND DEADWEIGHT TONNAGE

While the continuing increases in tanker speeds and sizes were referred to under "World Inventory", details of this growth deserve specific mention. In October 1952, nearly 30% of the carrying capacity of the world fleet was found in the 14 to 15 knot speed group and the 16,000 to 17,000 deadweight tonnage group, in which category falls the T2-SE-A1. Also on this date, there were in service 149 tankers which were both faster and larger than the T-2, this group being the equivalent of 232.1 T-2's, or 13.4% of the world total. The growth trend is emphasized by the change that has taken place since January 1, 1949, at which time there were only 60 of these large, fast vessels, aggregating the equivalent of 79.2 T-2's or 6.2% of the then world fleet. Thus, in this 45 month period, while the carrying capacity of the world increased only slightly more than one-third, the portion of the world fleet represented by these large ships more than doubled, and their equivalent in terms of T-2's nearly trebled.

- / <del>---</del>

Significant differences are noted in the speed comparison of the world fleet by flags. All United States tankers averaged 14.6 knots on October 1, although with the exclusion of government owned vessels the average for the private sector alone was only 14.2 knots. This, however, was the fastest average speed among the major flags, with Panama, Norway and the British Empire following in that order with average speeds of 13.6, 13.2 and 12.5 knots. The average speed of all vessels under United States control was 14.4 knots, although once again with the exclusion of those owned by the Military and the Maritime Administration this drops to 14.1. That portion of the U.S. controlled fleet under Panamanian registry, however, averaged 14.5 knots, indicating that this flag has been chosen by a considerable number of the owners of faster vessels. Since September 1945 all major flags have contributed to the world increase in speeds. The rise, however, has been uneven, led by Panama, up 2.5 knots, followed by the British Empire and Norway, both faster by slightly more than one knot, and the United States, up 0.9 knot.

Turning to average deadweight tonnages, the same kind of disparity is noted with respect to the present composition by flags, and the rates of increase since 1945. Among the four major tanker owning countries, the October 1, 1952 fleet of the United States ranked first in average size, 15,360 deadweight tons. Panamanian vessels with an average of 15,190 tons were second, followed by Norway and the British Empire, 14,850 tons and 12,520 tons, respectively. An entirely different picture is obtained, however, in the increases in average deadweights from September 1, 1945. Among these same four countries,

the United States showed the smallest gain, only 4%. In this period the average tonnage of Norwegian tankers rose nearly 16%, that of the British Empire 22%, while the Panamanian increase was in excess of 33%. All privately owned tankers under the United States flag averaged 15,770 deadweight tons on October 1st, while all United States con
CPVTCLHED vessels excluding those owned by the Government were slightly smaller, 15,560 tons on the average. Of the four earlier mentioned countries, only the fleet of the British Empire was exceeded by the world average of 13,660 deadweight tons.

#### AGE

In no other facet of fleet characteristics will tanker owners and builders be confronted by a more perplexing problem than is revealed by an age analysis. Obviously, the magnitude of the capital outlay required for the purchase of a modern tanker requires considerable planning and foresight on the part of prospective owners. More over, successive cycles of a dearth of contracts followed by periods in which orders greatly exceed the capacity of existing ways seriously affect the shipbuilding industry and to a lesser extent the economies of shipbuilding countries.

Assuming a twenty year life for tankers, the most desirable age distribution would be one in which approximately 5% of carrying capacity needs replacement each year. This, of course, would be 4% annually if a life span of 25 years were assumed to be normal. Under either assumption, any allowance for growth would obviously impart an upward adjustment to replacement capacity based strictly on fleet retirements. Naturally, individual operators seldom own enough vessels to balance their fleets on an annual basis. But, if in the aggregate

each country's fleet were so constituted, the problem of uneven replacement would not now be facing tanker owning nations. Looking at the present world fleet, it is apparent that as a result of wartime building, wide discrepancies exist between the actual age distribution and any reasonably well balanced pattern. Using twenty years as an example. The optimum T-2 capacity for each of the last twenty years would be 5% of the world total of 1,726.8 or approximately 86 T-2's. Presently, there exist 672 T-2 equivalents constructed in 1943, 1944, and 1945, an excess of approximately 414 T-2 equivalents over normal replacement in these three years combined. Perspective on the magnitude of the problem is afforded by the realization that 414 T-2 equivalents are nearly che-fourth of the present world total.

When applied to the United States fleet, a similar computation discloses an even greater relative imbalance. Our present fleet of 508.3 T-2 equivalents would represent on a balanced twenty year pattern an annual carrying capacity of approximately 25 1/2 T-2's. On this basis, the four year period from 1942 through 1945 should account for about 102 T-2 equivalents, whereas in the actual fleet, vessels built during these years aggregate nearly 405 T-2's. Thus, in this span normal replacement is exceeded by approximately 303 T-2's, or just under 60% of our existing total fleet. Substantially the same result is obtained if only the private sector of the United States fleet is examined. Of the present total of 395.3 T-2 equivalents, about 311 were built in the years 1942 through 1945. This number exceeds the normal four year replacement expectation of nearly 80 T-2's by about 231, equivalent to some 58% of the October 1st fleet.

"Block obsolescence", by which term this situation is often described, will perforce occupy the attention of tank ship owners for many years to come. Moreover, as the age of large portions of present fleets approaches twenty years, the greater is the need for a carefully considered replacement program.

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By the end of 1952 all tankers built in 1932 or earlier

years exceeded twenty years of age. Of the world fleet, 204.1 T-2

equivalents or 11.8% of total carrying capacity fell in this category.

Among the major flags approximately this same portion applied to both

the British Empire and Norway (11.5% and 10.1% respectively). United

States and Panama, however, departed materially from the world ex
perience. In the latter country 17.1% of the fleet, the equivalent

of 28.3 T-2's, was in this older group. In sharp contrast, only 2.9%

of the fleet capacity under the United States flag was built prior to

1933. The 14.7 T-2 equivalents so represented were all privately owned,

however, and if measured against the total private fleet the portion

hecomes 3.7%.

A further breakdown of the United States private fleet in excess of twenty years of age discloses only one T-2 equivalent owned by a non-oil company. Thus, less than one per cent of the privately owned non-oil fleet was in this older group, as compared to five per cent of the carrying capacity owned by oil companies. For the purpose of this analysis, an oil company is defined as an enterprise which itself engages or whose parent concern engages in some phase of the cil business other than that of the ocean transportation of oil. Conversely, a non-oil company is described as one whose sole petroleum activity is that of transporting crude oil or products by tank ships.

Further insight on the age composition of the principal fleets is afforded by an examination of average ages weighted by T-2 equivalents. All tank ships of the world averaged 9 years and 5 months of age as of October 1, 1952. Those of the British Empire and Panama were slightly older, 9 years 6 months, and 9 years 11 months respectively, CPYRGHT while Norwegian fleets were considerably younger, averaging only 7 years and 5 months. All United States flag tankers averaged 9 years and 3 months of age, while for the privately owned sector the age was 9 years and 4 months. The earlier mentioned differences between the ages of oil and non-oil company owned fleets is also apparent in the averages. Oil company vessels were 9 1/2 years old on the average, slightly in excess of the world figure, while all non-oil company owned vessels were just under 9 years in average age.

A comparison of the October 1st average ages with those of April 1, 1951 provides an indication of the balance between flag transfers and fleet losses and replacements. In this 18 month period the average age of the world fleet increased 4 months. Changes in the major fleets were +15 months for the United States, -1 month for the British Empire, -15 months for Norway and +21 months for Panama.

Another interesting aspect of the age composition of tanker fleets relates to the portion built since the War. Overall, just under 1/3 of the October 1st world fleet was constructed in 1946 or subsequent years. Comparative figures for the major tanker owning countries show Norway far in the lead with 60 1/2% of its carrying capacity built since the War. The British Empire and Panama both had slightly more than 1/3 of their fleets in this newer age grouping, while the United States had only about 6 1/2%. A further breakdown

of this latter figure discloses that oil companies had slightly in excess of 9% of their carrying capacity in postwar built vessels, compared to less than 1% for the non-oil group.

#### OWNERSHIP OF UNITED STATES PRIVATELY OWNED FLEET

On October 1st the United States privately owned fleet of CPYRGHT
428 tank ships aggregated 395.3 T-2 equivalents. Of these, 272.2 or
68.9% were owned by oil companies, while the remainder, 123.1 (31.1%),
was owned by carriers which did not participate in any other phase of
the oil business than that of ocean transportation. These percentages
show a slight gain in favor of the non-oil carriers when compared to
September 1, 1949, at which time the split was 69.7% to 30.3%. During
this same interval the change in the carrying capacity of the entire
private fleet was lower by 1/2 of a T-2.

In October 1952 individual owners of five or more tankers numbered 14 in the oil group and 10 in the non-oil, for a total of 24. Of these, the largest in terms of parent organizations, was Standard Oil Company (New Jersey) with 57.4 T-2's amounting to 14.5% of the private fleet, 11.3% of the total U. S. fleet, and 3.3% of the world. The second largest owner was Gulf Oil Corporation with 8.4% of the private fleet and correspondingly smaller percentages of the total United States and world tank ships. Third in rank, and first among the non-oil group, was National Bulk Carriers Incorporated with about six per cent of the private United States carrying capacity. Among the owners of five or more tankers, average fleet speeds were grouped rather closely around the overall mean of 14.2 knots, although the range of the averages was between 12.8 and 15.6 knots.

In average age considerably more diversification is noticeable, with the youngest company fleet being 7 1/2 years old and the oldest 14 1/2 years. As mentioned earlier, oil company owned vessels were on the average slightly faster and older than those owned by non-oil interests.

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# OIL COMPANY, NON-OIL COMPANY AND GOVERNMENT OWNERSHIP OF THE WORLD FLEET

Throughout the world, 32.9% of tank ship carrying capacity was owned on October 1st by corporations whose other activities were such that they were numbered among the oil companies. Also on that date 55.4% of the world's capacity was owned by non-oil companies, and 11.7% by various governments. Considerable change in this composition is noticeable from January 1, 1949 at which time the oil group owned 47.1%, non-oil interests 36.9% and governments 16.0%. In this same time period there has also occurred a pronounced decline in the portion of the world fleet owned by United States oil companies. In January of 1949 this was 33.1% and in October of 1952 only 25.6%.

As of October 1st, the average speed of all oil company vessels was 13.5 knots, nearly 1/2 knot faster than the 13.1 knots recorded for non-oil company ships. Government owned vessels were considerably faster, 14.4 knots, although with the exclusion of the extremely fast (16.2 knots) United States Military fleet and the few vessels owned by the Maritime Administration, this average drops to 12.7 knots.

#### NEW CONSTRUCTION

As of October 1, 1952 there were under construction or on order throughout the world 753 tank ships aggregating nearly 15 1/2

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million deadweight tons, the equivalent of 973 T-2's. In carrying capacity, therefore, October construction was 56.3% of the existing fleet. Some idea of the magnitude of this volume can be gained from the observation that it exceeded by a comfortable margin the entire world fleet of January 1, 1944. Further evidence is afforded by comparisons with earlier dates. The construction program in October of 1948 was only 34.2% of the smaller fleet then existing, while September 1949 construction was only 27.2% of the world fleet of that date.

The size of the average vessel under construction or on order on October 1st was about 20,600 deadweight tons compared to the existing average of 13,700 tons, and its speed was 15.3 knots compared to the 13.4 knot average of the existing fleet.

The United Kingdom was by far the leading country of construction on October 1st, with 351.4 T-2 equivalents or about 36% of the world total. Sweden was the second largest constructor with 140.7 T-2's, 14 1/2% of the total, while the United States was third with 105.1 T-2's for somewhat less than 11%. Again, by intended flag of registry, the United Kingdom was foremost with 249.9 T-2 equivalents amounting to 25% of the world total. Only slightly behind was Norway with 214.5 T-2 equivalents for 22%, and in third rank was Panama for whom 131.5 T-2's were being built (13 1/2%). The United States was fourth with 51.3 T-2 equivalents amounting to about 5 1/4% of the world total.

In size and speed of vessel under construction the United States was among the leaders. The 58 vessels being built in this country averaged 27,200 tons at 16.2 knots while the 32 tankers for United States registry had an average deadweight tonnage of 23,800 and average speed of 16.3 knots.

As presently constituted the October 1, 1952 construction program will be substantially completed by the end of 1957. Obviously, future interflag transfers and scrappage and other losses will have great bearing on the prospective size of the major fleets of the world. If, however, certain assumptions are made, the following tabulation score fleets will fall. In this compilation it has been assumed that there will be no interflag transfers nor any deliveries prior to the end of 1957 of vessels not now on order. The major fleets are then shown on two bases, first with no scrappage or losses, then with full deletion of all vessels over twenty years of age.

			ſ				
Flag	10-1-52 Fleet	Construction Program	110	Full	Per Cent 10-1-52 to No Scrappage	12-31 Full	<u>-57</u>
United States British Empire Norway Panama	508.3 340.5 258.3 265.3	51.3 263.3 214.5 131.5	559.6 603.8 472.8 296.8	530.4 540.8 423.7 264.8	+10.1% +77.3 +83.0 +79.6	+ 4.1 +58.1 +64.0 +60.2	8 0
Total World	1,726.8	972.8	2,699.6	2,409.4	+56.3	+39.	5

Under either scrappage assumption, and with full allowance for a wide margin of error in the no transfer assumption, two observations seem warranted. First, the future rate of growth of the United States tanker fleet will be far outstripped by that of other major owners, and second, the British fleet will surpass the United States in carrying capacity by the end of 1957.

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WORLD TANK SHIP FLEET, ACTUAL AND T2-SE-A1 EQUIVALENTS
AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

		Actual			T2-Si	E-Al Equival	en s
Flag	No.	Gross Tons	D.W.T.	Average Speed	No.	D.W.T.	As % o
WESTERN HEMISPHERE United States Government	550 122	5,284,400 1,090,900	8,446,400 1,695,400	14.6K 16.2	508.3 113.0	8,521,600 1,894,400	29.4 <b>%</b> 6.5
U.S.M.A. Military	118 428	29,100	46,700 1.648.700	10.5 16.4 14.2	2.0 111.0 395.3	33,500 1,860,900 6,627,200	0.1 6.4 22.9
Private 011 Companies Non-Oil Companies	288 140	4,193,500 2,856,500 1,337,000	6,751,000 4,624,900 2,126,100	14.3	272.2 123.1	4,563,400 2,063,800	15.8
Panama U. S. Citizen	194 119	1,881,100 1,285,600	2,946,000 2,031,900	13.6 14.5	165.3 121.3	2,771,300 2,033,600	9.6 7.0
Canada	15	131,500	201,000	14.2	11.8	197,900	0.7
Others: Argentina	38	324,600	441,500 133,800	13.2 14.0	24.0 7.7	402,400 129,100	1.4
Brazil	9	88,500 7,100	10,300	10.0	0.4	6,700	0.0
Costa Rica Honduras	12	145,900	229,500	14.2	13.4	224,600	0.8
Mexico	20	123,300	186,900	10.7	8.3	139,100 3,400	0.5
Peru	1 2	2,800 20,400	4,300 33,200	10.0 14.5	0.2 2.0	33,500	0.1
Uruguay Venezuela	35	110,200	152,600	9.5	6.0	100,600	0.4
Sub-Total Others	35 118	822,800	1,192,100	12.6	62.0	1,039,400	3.6
TOTAL WESTERN HEMISPHERE	877	8,119,800	12,785,500	14.2	747.4	12,530,200	43.3
EUROPE E.C.A. Countries	1,249	10,814,400	16,250,400 100,500	12.8 12.3	853.0 5.1	14,300,500 85,500	49.4
Belgium Denmark		298,000	460,200	13.3	25.1	420,800	1.4
France	31 89	836,600	1,257,100	13.0	67.4	1,129,900	3.9
Germany	14	106,500	161,900 166,200	10.3 13.3	6.9	115,700 152,500	0.5
Greece	13 92	105,200 725,500	1,119,300	12.6	9.1 58.0	972,400	0.5 3.4
Italy Netherlands	108	616,200	879,900	11.9	43.2	724,200	2.5
Norway	321	3,130,700	4,767,100	13.2	258. <u>3</u>	4,330,400	14.9
Portugal	6	56,800	84,100	13.7	4.7 46.1	78,800 772,900	0.3
Sweden	55	• 532,600	817,600 22,400	13.7 10.6	1.0	16,800	5.1
Switzerland	2	14,300 21,400	34,700	12.7	1.8	30,200	0.1
Turkey United Kingdom	507	4,301,500	6,379,400	12.4	326.3	5,470,400	18.9
Others: Finland	7	53,600	78,500	10.3	3.3	55,300	0.2
Poland	2	14,600 146,900	21,300 203,200	10.9 11.5	0.9 9.6	15,100 161,000	0.0
Spain	24 19	125,500	183,800	11.1	8.4	140,800	0.5
U.S.S.R. Yugoslavia	2	14,200	21,700	11.5	1.0	16,800 389,000	1.4
Sub-Total Others	5 <sup>1</sup> 4	354,800	508,500	11.1 12.7	23.2	389,000	50.8
TOTAL EUROPE	1,303	27,000	16,758,900	10.2	1.7	28,500	0.1
CHINA INDIA	1	3,300	5.400	8.0	0.2	3,400	o.d
INDIA	1	2,800	3,800	10.0	0.2	3,300 548,200	0.0
JAPAN	44	400,800	597,200 1,087,600	13.3 14.8	32.7 66.2	1,109,800	1.9 3.8
LIBERIA	56 1	666,600 3,100	4,500	11.0	0.2	3,300	0.0
NEW ZEALAND PAKISTAN	2	9,400	15,000	9.7 16.7	0.6	10,100	0.9
MISCELLANEOUS BRITISH COLONIES	3	15,100	20,000		1.4	23,500	0.1
TOTAL WORLD	2,292	20,417,100	31,318,300	13.4	1,726.8	28,949,800 5,708,600	100.0
TOTAL BRITISH EMPIRE	529	4,463,900	6,625,300	12.5	340.5	5,,00,000	19.
TOTAL UNITED STATES CONTROL, ALL FLAGS	839	8,096,300	12,852,600	14.4	761.0	12,758,200	44.1

CHANGES TO OCTOBER 1, 1952 IN WORLD TANK SHIP FLEET FROM APRIL 1, 1951 AND SEPTEMBER 1, 1945
Ocean-Going Vessels 2,000 Gross Tons and Over

-						rea	se to	Octo		1, 1952			), c	
}		Act	April l	, ]	1951 T2-5					Septembe: ual	-	T2-	SE-A	
Flag			adweight	_	Equiv			Marm		adweight				ents
	ber		onnage	Ac	tual	Per	Cent	ber		onnage	Act	Jai	Per	Cent
WESTERN HEMISPHERE														_
United States	- 10 0	-	74,400	-	1.7	-	0.3	-357	-4	,932,743 ,032,524	-24°			32.8 80.0
Government U.S.M.A.	- 3	_	12,000	_	0.5	_		-536	-7	.993.824	-45	3.9	-	99.6
Military	+ 3	+	12,000	+	0.5		0.5	+ 12	-	38,700	+ 10	3.3	+	10.2
Private	- 10 - 6	_	74,400 25,000		0.2	+	0.4			,099,781 ,701,225				103.1
Oil Companies Non-Oil Companies	- 4	-	49,400		1.9	-	1.5			,398,556				207.8
Panama U. S. Citizen	+ 13 - 17		158,500 217,300	+	6.3 12.9	+	4.0	+122	+2	,126,110	+12	7.9	+	342.0
Canada (a)	- 6	_	36,800	1		-	13.2	_		_		_		_
Others:														
Argentina	+ 3	+	89,500	+	5.6 5.2		30.4	+ 14	+	230,282	+ 1			142.4
Brazil Chile	+ 4 - 2	+	82,700 9,600	+	5.2		0.809	+ 3	+	83,242 9,662	+ 5	5.6		266.7
Costa Rica	+ 1		10,300	-	0.4	- 1	-	+ 1	+	10,300	+ (	0.4		-
Honduras	0	-	9,300	-	1.0	-		+ 11	+	218,365	+ 12	9.9	+2,	580.0
Mexico Peru	0		0		0		0	+ 10	+	93,611		1.2	+	102.4
Philippine Island	0		0		0		Ō	- 1	-	9,112		).5	-	100.0
Uruguay		+			0.1	+	5.3	+ 1	+	22,500	+ :	1.5	4	300.0
Venezuela Sub-Total Others	+ 6	+	6,200		0.3	+	$\frac{5.3}{19.7}$	+ 13 + 50		65,500 705,026		2.5	+	71.4
TOTAL WESTERN HEMISPHERE (a)	+ 3	+	217,700	+	13.0	+	1.8	-185	-2,	,101,607	- 79	9.7		9.6
EUROPE E. C. A. Countries	.110	. 2	,218,700	١.,	32 O		18.5			_				
Belgium	+119	+4	0	+1	.32.9	+	0.9	+ 4	+	58,665	+ :	3.2	+	168.4
Denmark	+ 6	+	98,700	+	5.9		30.7	+ 27	+	399,790	+ 2	.9	+	684.4
France		+	269,100	+	15.5		29.9 15.0	+ 74	+1	,094,994	+ 59	9.8 6	+	786.8
Germany Greece	+ 4	+	28,300 17,800	+	0.8		9.6	+ 9	+	326,823 138,876	{	3.0	+	727.3
Italy	+ 16	4	221.000	1	11.0	+	25.5	+ 70	+	940,177	+ 50	).3	+	653.2
Netherlands	0	-	7,600	l-	0.3	-		+ 43		428,634	+ 22			110.7
Norway Portugal	+ 32	+	706,100		2.0		20.4	+ 4	+6;	71,077	+ 17			683.3
Sweden	+ 15		253,000	+	14.9	+	47.8	+ 18	+	322,366	+ 19	9.7		74.6
Switzerland	0		9,000		0 6		25.0	+ 5		22,400				260.0
Turkey United Kingdom (a)	+ 29	+	608,600	+	0.6 38.3		13.3	+ 2	+	25,700		-	7	-
Others:	_		22 225		a -			_		m0 ====				
Finland Poland		+	11,000 12,000		0.5		17.9 80.0	+ 7		78,500 21,300		3.3		_
Spain	+ 2	ŧ	16,900	+	0.8	+	9.1	+ 4	+	52,356	+ 2	2.6		37.1
U.S.S.R.		+	14,100	+	0.8	+	10.5	- 3	-	62,611	- 3	3.9	-	31.7
Yugoslavia Sub-Total Others		+	8,300 62,300	+	2.0	+	66.7 14.3	+ 1	+ -	18,400	+ (	3.8	±_	19.6
Sub-Total Others TOTAL EUROPE (a)	+123	+2	,281,000	+1	35.8	+	18.3	-	Т	101,940	T		<u> </u>	-
CHINA	- 3	-	37,300	-	2.3	-	57.5	+ 4	+	40,400	+ :	7		-
INDIA (a)  INDONESIA	0		0		0		0	+ 1	+	3,800	+ 0	.2		_
JAPAN		+	166,900		11.0		50.7	- 19	-	98,933	- 6	5.6	-	16.8
LIBERIA	+ 27		414,900		23.9		56.5				+ 66	5.2		-
NEW ZEALAND (a)  PAKISTAN (a)	0		0		0		0	_		_		-		-
MISCELLANEOUS BRITISH COLONIES (a)	_	+	20,000	+	1.4		-	_				_		-
TOTAL WORLD	+161	+3	,063,200	+1	.82.7	+	11.8	+381	+7	,401,981	+462	2.3	·+	36.6
TOTAL BRITISH EMPIRE	+ 26	+	591,800	+	37.9	+	12.5	+130	+2,	535,091	+149	7	+	78.5
TOTAL U.S. CONTROL, ALL FLAGS	- 4	+	45,900	+	5.1	+	0.7	N.A.		N.A.	N.A	١.		N.A.

<sup>(</sup>a) In 1945, Canada, India, New Zealand, Pakistan and other British colonies were included with United Kingdom.N.A. Not Available

TABLE 3 (a)

Approved For R	ele	ase 19	99/09/10 :	CIA-RDP	83-00423	R0008005	40005-9				
		-Al lents % of World	0.00	00.1	01000	1.00	0.5	0.1	1 1	1-1	10.8
	11.9 K.	T2-SE-A1 Equivalents Actual % of	00100	uar-ua ≀4.60%	12.9 72.1 5.7 7.2	00 6 0	3.0	1 1 H	1 1	1 1	186.1
	11.0 to	Ħ	1,800 5,000 27,000 51,400 17,000	33,200 50,900 160,100 274,600 612,100	276,500 1,537,500 122,500 468,600 152,600	16,300 17,600 72,100 20,600	64,700	28,500	1 1	1 1	4,010,600
		No.	1 0 8 0 L	2000 2000 2000	125 329 10		w 1 1 1 1	114	1 1	1 1	355
		Al ents % of World	,0000 80040	0000H 9 พ.พ.พ.พ.พ.	10000 0.64.0.0	0.00	0	1 1 1		1 1	7.4
1, 1952	10.9 K.		ื่อพดพ ต่ณ้ณ์ด	64 64 64 64 64 64 64 64 64 64 64 64 64 6	16.7 6.3 6.2 11.1	พนน 0 อัณฑ์ อั	1,0	1 1 1	1 1	1 1	128.4
TANK SHIP FLEET AS OF OCTOBER 1, Gross Tons and Over	10.0 to	W.T.	5,100 82,100 157,100 88,000	70,200 112,600 221,000 344,400 625,200	397,100 148,500 147,200 259,300 184,200	83,200 35,200 36,100 20,500	23,400	1 1 1	1 1	1 1	3,040,400
SET AS		No.	25 37 16	388811	1281123	הממוч	11411		1,1	1 1	326
HIP FLE	0	-Al lents % of World	,000 40.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1	00000	00000 24460	0.0	1 1 1 1 1	ł I I	1 1	1 1	1.5
D TANK S	Speed Groups to 9.9 K.	T2-SE-Al Equivalents Actual % of	, 01.0.0 0.0.0	40040 04540	64440 64919	0.7	1 1 1 1 1	1 1 1	1 1	1 1	26.1
3≅ CI	Spe.	E	5,700 42,500 54,300 59,200	25,800 53,700 37,300 63,700	100,300 37,200 40,700 28,300 15,000	17,200	1 1 1 1 1	1 1 1	1 1	1 1	679,400
GROUPS g Vess		No.	, 2 11 113	クャンノヤ	омман	14101	1 1 1 1 1	1 1 1	1 1	1 1	87
T TONNAGE GROUPS OF Ocean-Going Vessels		S-Al alents % of World	0.0 0.0 0.0 0.0	0.0	0.0	F	1 1 1 1 1	1 1 1		1 1	ħ.0
EIGHT 1	8.9 K.	T2-SE-A1 Equivalent Actual % or	0.00	0 0.4 1.1	**	F 1 1 1 1	1 1 1 1	1 1 1	1 1	1 (	7.7
SPEED AND DEADWEIGHT TONNA	8.0 to	E	2,500 94,500 46,500 16,200	12,100 8,400 31,800	11,200	1111	1111	111	1 1	1 1	223,200
SPEED		No.	29 11 33	атнгю	атті		1111	111	1 (	1 1	12
		T2-SE-A1 Equivalents Actual % of	10.111 16.111	0	* 1 1 # 1	, , , , ,	1 1 1 1 1		1 1		0.0
	7.9 K.			0.2	f	1111	1111	1 1 1		1 1	0.3
	7.0 to	38	2,400.	7,900	1111		1111	1 1 1	1 1	1 1	10,300
		No.	territ	14111	1111	1 1 1 1 1	1111	111	1 1	1 1	2
Approved For R	October 1 Demonstrate	Tennage Graups in Thousands	ოო+ სად ვვვვვ <b>99/0<del>9</del>/10</b> :	######################################	75 25 25 25 25 25 25 25 25 25 25 25 25 25	200800 2008000 200800 200800 200800 200800 200800 200800 200800 200800 2008000 200800 200800 200800 200800 200800 200800 200800 200800 2008000 200800 200800 200800 200800 200800 200800 200800 200800 2008000 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 200800 20080	% % % % % \$ \$ \$ \$ \$ \$ \$ <b>49005</b> <del>*</del>	26 to 27 27 to 26 28 to 29		31 to 32 32 to 33	ota]

SPEED AND DEADWEIGHT TONNAGE GROUPS OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

							· · · · · · · · · · · · · · · · · · ·		1
	ents	<b>₩</b>	1 1 1 1 1	10000	0.1	0.1	000 0	۱,	10.0
5.9 K.	Equival Actual	1111	1 1 1 1 1	0 20 20 20 20 20 20 20 20 20 20 20 20 20	4.74 4.00 4.00 1.00 1.00	6.2	33.0 53.0 6.1	i i C	162.5
16.0 to 16	D.W.T.	1 1 1 1 1	1 1 1 1 1	12,100 54,000 85,400 47,700	689,800 17,500 183,900	92,000	508,600 135,900 818,700 90,000	1	2,761,300
	No.	1 1 1 1 1	1 ) 1 1 1	ппаок	\$ 10 · ·	#   H	8, 18 Ju		128
:	P P P	1 1 1 1 1 1 B	1 1 1 0 1	0.0	wo=0 wo=w-	1 1 1 1 1	0.1	ν.   c	2.0
5.9 K.	TZ-SE-A1 Equivalent Actual % o	1 1 1 1 1	0.6	3.8	25.45 4.45 6.00	1 1 1 1 1	1.6	8.0	117.1
15.0 to 15	D.W.T. A	1 1 1 1 1	9,300	11,900 12,900 - 61,800	887,500 53,200 384,500 95,900		26,000		1,865,900
	No.	1 1 1 1 4	шн	AH    ≄	\$ E C C C -	1 1 1 1 1	41611	<b>⇒</b> 1	102
	ents	%.0 0.0 0.0	0.00	000000000000000000000000000000000000000	29.9	0.1 0.1 0.1	1 1 1 1 1		40.7
의 시	T2-SE-A1 Equivalents Actual % of	2.7	8.5.6.	15.2 20.9 4.3 34.6	516.9 29.00 20.00 11.2	33.9 33.9 3.5	1 1 1 1 1		703.4
3peed Gro	D.W.T.	47,500 18,000 10,300	14,100 26,300 37,500	94,300 255,500 361,400 71,600 592,300	8,679,200 329,700 493,400 57,700 20,000	22,800 116,700 586,900 25,200	1 + 1 + 1	1 1	11,860,400
	No.	10,140	101W#1	21 27 38 38	524 29 33	14544	1 1 1 1	1 1	738 ]
	ents % of World	A 0.0	- - 1.0 1.0	01101	00.08	0.0 1.0 1.0	11111	0.1	7.7
3.9 K.	T2-SE-A1 Equivalents Actual % of	0.2	- 0.1 7.1	23.3.4.1 23.3.4.1 20.6.7	31.7	3.7	1 1 1 1 1	1.8	132.1
13.0 to 1	D.W.T.	007,4	18,400 31,800	57,900 377,100 428,100 160,000 384,200	570,400 52,000 118,500 20,100	21,500 67,500 24,700 50,200	1 1 1 1 1	32,000	2,419,100
	No.	1 1 1 1 1	HILMW	32 111 25	33	המוחמ	1 1 1 1 1	I	162 2
	ents % of World	, 0 0 0 0 1 0 1 0 0 0	0.0000	0.8 3.4 1.1 1.1	4.000	0.2	1111	1 <b>1</b>	10.4
12.9 K.	T2-SE-A1 Equivalents Actual % of	.00.0 6.00 7.00 6.3	0.00.00 0.0044	13.5 59.0 20.0 20.0	9.00.0	444 666	1 1 1 1 1	1 1	179.8
12.0 to 12	D.W.T.	12,900 3,000 13,200 46,000	12,400 53,100 100,100 249,300 126,700	266,900 1,178,200 162,600 498,700 396,800	129,300 105,300 55,000 39,300	86,700 22,100 23,300	1111	t 1	3,580,900
	No.	1 M4W0	12 12 12 12 12 12 12 12 12 12 12 12 12 1	80 0 7 7 80 80 0 7	00 ma 1	*##!!	1111	1 1	294
Deadweight	Tonnage Groups in Thousands	7 #30 H	6 to 7 7 to 8 8 to 9 9 to 10 10 to 11	11 to 12 12 to 13 13 to 14 14 to 15 15 to 16	16 to 17 17 to 18 18 to 19 19 to 20 20 to 21	21 to 22 22 to 23 23 to 24 24 to 25 25 to 26	26 to 27 27 to 28 28 to 29 29 to 30 30 to 31	31 to 32 32 to 33	Total

TABLE 3 (c)

SPEED AND DEADWEIGHT TONNAGE GROUPS OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

$\neg$	T T	<u> </u>							
	T2-SE-Al Equivalents ctual % of	9,0000	0049w 41.000	€01 €01 €00.44 €00.00	86. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6	00000 rv400w	3.5	0.5	100.0
	4	0.1 0.4 0.4 0.4 10.1	6420 6420 6540 6560 650	56.9 176.0 69.5 77.6 102.5	665.7 35.3 113.4 19.2	∞ ∾ ∿ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩ ₩	37.0 9.0 67.5 16.7	1.8	1,726.8
Total	D.W.T.	1,800 81,100 252,500 349,900 236,700	153,700 292,300 583,900 970,800 1,491,300	1,216,100 3,559,000 1,316,500 1,571,900 1,896,100	11,121,300 627,700 1,770,700 350,400 81,200	172,900 112,400 255,400 611,600 101,100	561,400 135,900 1,043,500 240,600	126,600	31,318,300
	No.	32 76 88 44	24 39 103 141	289 289 108 123	673 98 18 4	8 20 4 4	21 37 8	<b>7</b> FI	2,292
	-Al lents % of World	JR 0.1	1,000	. 0.1	1111	1111	1 1 1 1		0.1
19.9 K.	T2-SE-Al Equivalents Actual % of	1 1 4 1	9.0	1.2	1111	1 1 1 1 1	1 1 1 1 1	1 1	0 0
Groups 19.0 to	D.W.T.	- 002,4	8,500	15,000	1111	1 1 1 1 1	3 1 1 1 1	1 1	28,200
	No.	1 1 1 4 1			1 1 1 1 1	1 1 1 1 1	1111	1 .	۲,
Speed	S-Al lents % of World	11111		1111	8.18 8.13	1 1 + 1 +	i i i i i	1 1 1	5.6
18	T2-SE-A1 Equivalents Actual % of	1 1 1 1 1	1 1 1 1 1	1 1 1 1 1	39.0	1 1 1 1 1	1 1 1 1 1	1 (	43.9
18.0 to	D.W.T.	[ 1 1 1 1	1 1 1 1 1	1111	65,600 527,300	1111	11111	1 1	592,900
	No.	1 1 1 1 1	11111	1 1 1 1 1	4 1 Q/ I I	1 1 1 ( )	11111	1 1	6
	T2-SE-A1 Equivalents Actual World	, , o , , ,	1111	0.2	0.1	1 1 1 1 1	0.1	, (	0.1
17	T2-SE-A1 Equivalen Actual %	1 .0 .1	11111	11118	1 : 1	1 1 1 1 1	1.9	1 1	17.2
17.0 to	D.W.T.	3,400	1111	- - - 46,500	18,400	1 1 1 1 1	26,800	1 1	245,700
	No.	1141	1 1 1 1 1	וווה		11111	4 + 1 + 4		Ξ
Deadwelght	Tonnage Groups in Thousands	10 m + r 00000 0m + rv	6 to 7 7 to 8 8 to 9 9 to 10 10 to 11	11 to 12 12 to 13 13 to 14 14 to 15 15 to 16	16 to 17 17 to 18 18 to 19 19 to 20 20 to 21	21 to 22 22 to 23 23 to 24 24 to 25 55 to 25	26 to 27 27 to 28 28 to 29 29 to 30 30 to 31	31 to 32 32 to 33	Total

ANALYSIS OF AGE DISTRIBUTION OF ACTUAL WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

						Owners	sh1p					
Year of Con-	011	ed States Company				ted States l Privately	Unit	ed States litary	Mar	States 111me		Total ed States
struction	No.	Owned D.W.T.	No.	Owned D.W.T.	No.	Owned D.W.T.	No.	D.W.T.	No.	stration D.W.T.	No.	D.W.T.
1892		_	_	-	_	_	_	-	_	_	_	_
1893 1894	-	-	-	-	-	-	-	-	-	-	-	-
1895	-		-	-	-	-	-	-	-	-	-	-
1896	-	-	_	-	-	-	-	-	-	-	-	-
1897 1898	-	-	-	-	_	-	_	-	-	-	_	-
1899 1900	-	-	-	-	-	-	-	-	-	-	-	-
-			i I		_	_	_		_	_	_	_
1901 1902	-	-	_	-	_	-	-	-	-	-	-	<u>-</u>
1903 1904	-	- -	_	-	-	-	_	-	-	-	-	-
1905	-	-	-	-	-	-	-	=	-	-	-	-
1906 1907	-	-	-	-	-	-	-	-	-	-	-	-
1908	-	-	-	-	-	-	-	-	-	_	-	-
1909 1910	-	_	-	-	-	-	-	-	_	-	-	-
1911	_	-	_	-	_	-	_	-	-	-	-	-
1912 1913	-	-	-	-	-	-	-	-	-	_	-	-
1914	_	-	-	-	-	-	-	-	-	-	-	-
1915	_	-	-	-	_						_	
1916 1917	ī	11,200	-	-	ī	11,200	-	-	-	-	1	11,200
1918 1919	1	8,000	-	-	ī	8,000	- -	-	-	-	ī	8,000
1920	2	17,600	1	12,600	3	30,200	-	-	-	_	3	30,200
1921	3	36,000	1	11,800	4	47,800	-	-	-	-	4 -	47,800
1922 1923	-		-	-	_	10 500	-	-	-	-	1	10,500
1924 1925	1 -	10,500 -	_	-	1 -	10,500	-	-	-	_	-	-
1926	1	15,300	-	-	1	15,300	-	-	_	-	1	15,300
1927 1928	2	34,900 65,600	-	-	2	34,900 65,600	_	-	-	-	2	34,900 65,600
1929	4	59,900	-	-	4	59,900	-	-	-	-	4	- 59 <b>,</b> 900
1930					3	45,900	_	_		_	3	45,900
1931 1932	3	45 <b>,</b> 900 -	_	-	-	+J,500 -	-	-	-	-	-	-
1933 1934	-	-		-	-	-	_	-	-	-		
1935	2	29,800	Į.	-	2	29,800	-	-	-	-	2	29,800
1936 1937	5 12	68,600 159,000	1 -	15,300	12	83,900 159,000		-		-	12 8	83,900 159,000
1938	7	102,300	1	13,000	12 8 4	115,300 66,000	-	36,400	-	-	8 6	115,300 102,400
1939 1940	8	66,000 123,700		12,900	9	136,600	4	72,800	-	-	13	209,400
1941	13	193,900	<u> </u>		13	193,900 541,400	13	49,200	2	25,400	18 47	268,500
1942 1943	52	426,200 839,300	75	115,200 1,045,300	34 127	1,884,600	22	171,100 344,700	-		149	712,500 2,229,300
1944 1945	61 59	1,006,900 926,100	34	1,045,300 561,800 320,000	95	1,568,700 1,246,100		617,000 264,400	2 -	21,300	103	2,207,000 1,510,500
1946	2	25,400			2	25,400	1	93,100		_	8	118,500
1947	-	-	-	18 <b>,</b> 200	-	31,100	-	-	-	-	2	31,100
1948 - 1949	3 4	12,900 79,900	-	-	3	79,900	) ~	_	-	- -	3 4	79,900 110,600
1950		110,600		-	İ	110,600		-	-			
1951 1952	2	60,400 89,000	-	-	2 4	60,400 89,000	-	-	_	-	2 4	60,400 89,000
Total	288	4,624,900	+	2,126,100	428	6,751,000	118	1,648,700	4	46,700	550	8,446,400

Total | 529 6,625,300 | 321 4,767,100 | 194 2,946,000 | 698 8,533,500 | 2,292 31,318,300 | Approved For Release 1999/09/10: CIA-RDP83-00423R000800540005-9

TABLE

# Approved For Release 1999/09/10: CIA-RDP83-00423R000800540005-9

T2-SE-Al EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET
AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

*						Own	rship						
Year of Con-	011	d States Company	Uni Non-	ted States Oil Company	Uni Tota	ted States l Privatel:	Uni	ted States	Ur	ited States Maritime		Total	
struction		D.W.T.	No.	Owned D.W.T.	No.	Owned D.W.T.	No.	D.W.T.	Adn No.	inistration		ted Sta	i
1892 1893	-			-	-					-		D.W.	T.
1894 1895	-			-			-		=	-			
1896 1897	-			-	_					-			-
1898 1899 1900	-	-	-	_	-		-   -		= =	-	=	•	
1901	-	-		-	_					-			-
1902 1903	-	-		-	1 -		:		-	-	:   -		: -
1904 1905	-	-	:  -	-	-	-	1		:   -	-	: =		=
1906 1907	-	-	-	-	-	-	-		_	-	-		-
1908 1909	-		-	-	-	-	-		-	-	-		-
1910	-	-	-	_	-	-	-	-	-	-	-		-
1911 1912	-	-	-	-	-	-	_	-	-	-	-		-
1913 1914	-	-		-	-	-	-	-	-	-	-		-
1915 1916	-	-	-	-	-	-	-	-	-	-	-		-
1917 1918	0.5	8,400	-	-	0.5	8,400	-	_	-	-	0.5	5 8	400 400
1919 1920	0.3	5,000 11,700		8,400	0.3				-	- -	0.3	5	,000 ,100
1921 1922	1.6	26,800	0.5	8,400	2.1	35,200	-	_	-	-	2.1		200
1923 1924 1925	0.5	8,400	-	-	0.5	8,400	-	-	-	-	0.5		400
1926 1927	0.7	11,700	-	Ξ	0.7	11,700	-	-	-	-	0.7	11	,700
1928 1929	2.9	25,100 48,600	-	-	2.9	48,600	-	-	=	-	2.9	48	100
1930	2.8	46,900	-	-	2.8	46,900	-	-	-	-	2.8	46.	900
1931 1932 1933	2.2	36,900 -	-	-	2.2	36,900 -	-	-	-	-	2.2	36,	900,
1934 1935	1.6	26,800	-	=	1.6	26,800	-	- - -	<del>-</del>	-	1.6	26.	800
1936 1937	3.6 8.5	60,400	0.8	13,400	4.4	73;800	-	-	_	-	14.14	73	800
1938	5.5	142,500 92,200 62,000	0.7	11,700	8.5 6.2	142,500 103,900	-	- -	-	-	8.5	142, 103,	500
1939 1940	3.7	115,700	0.7	11,700	3.7 7.6	62,000 127,400	2.7 5.4	45,300 90,500	-	-	6.4		900
1941 1942	11.0	184,4 <b>00</b> 444, <b>300</b> 851,700	6.9	115,700	11.0 33.4	184,400 560,000	3.5 11.3 22.8	58,700 189,400	1.1	18,500	15.6 44.7		
1943 1944 1945	50.8 60.2 1 55.1	851,700 ,009,300 923,800	58.3 34.0 19.6	97 <b>7,</b> 400 570,000 328,600	94.2	1,829,100 1,579,300 1,252,400	22.8 41.2 17.3	382,300 690,700 290,000	0.9	15,000	131.9	2,211.	000
1946 1947	1.5	25,100	-	-	1.5	25,100	6.8	114,000	-	-	8.3		
1948 1949 1950	0.8 5.3 7.5	13,400 88,900 125,800	1.1	18,500	1.9 5.3 7.5	31,900 88,900 125,800	-	-		-	1.9 5.3 7.5	31, 88,	900
1951 1952	4.2 5.8	70,400 97,200	-	-	4.2 5.8	70,400 97,200	-		<u>-</u>	-	4.2 5.8	70.	400 200
Total	<del></del>		123.1	2,063,800			111.0		2.0	33,500			<del></del>
vg. Age				, 11 Mos.		., 4 Mos.		3., 9 Mos.		s., 10 Mos.		3., 3 M	

Year	De la Carte					wnership		Others	m-4-	l Mon3 d
of Con- struction	Britis No.	D.W.T.	No.	D.W.T.	No.	D.W.T.	No.	Others D.W.T.	No.	World D.W.T.
1892 1893 1894 1895	-	-	-		0.1	1,700	0.2	3,400	0.2	3,40 1,70
1896 1897 1898 1899	0.3	5,000	- - - -		- - -	- - -	0.3	5,000	0.6	10,00 3,40
1900 1901 1902 1903 1904 1905	0.1	1,700	0.7 - - - 0.4	11,700	- - - -	-	0.2	5,000	0.2 0.8 0.3 0.7	3,40 13,40 5,00 11,70
1906 1907 1908 1909 1910		-	-	-		- - - -	0.3	5,000	0.3	5,00 5,00
1911 1912 1913 1914 1915	0.4 1.1 0.7	6,700 18,500 11,700	1.2 0.7	20,100 11,700	0.2	3,400	0.3 0.7 1.6 3.1	5,000 11,700 26,800 52,000	0.3 1.3 3.9 5.5	5,00 21,80 65,40 92,20
1916 1917 1918 1919 1920	1.0 0.8 0.9 1.0	16,800 13,400 15,100 16,800	-	-	0.4 0.4 2.0 1.3 3.7	6,700 6,700 33,500 21,800 62,000	3.0 1.5 2.9 2.3 6.3	50,300 25,200 48,600 38,600 105,600	3.4 3.7 5.7 4.8 12.2	57,10 57,10 95,50 80,50 204,50
1921 1922 1923 1924 1925	4.0 2.2 1.8 1.3 0.8	67,100 36,900 30,200 21,800 13,400	0.6 0.4 - -	10,100 6,700 - -	3.3 1.0 0.7 - 0.9	55,300 16,800 11,700 15,100	7.3 3.9 2.5 1.5	122,400 65,400 41,900 25,200 25,200	17.3 7.5 5.0 3.3 3.2	290,10 125,80 83,80 55,40 53,70
1926 1927 1928 1929 1930	1.6 5.0 5.5 2.5 4.5	26,800 83,800 83,800 41,900 75,400	2.5 2.5 2.6 7.6	36,900 25,200 48,600 127,400	0.6 1.2 1.3 1.4 2.5	10,100 20,100 21,800 23,500 41,900	2.6 6.7 11.2 7.9 12.1	43,600 112,300 187,800 132,400 202,900	5.5 16.6 21.9 14.7 29.5	92,20 278,20 367,20 246,40 494,50
1931 1932 1933 1934 1935	2.5 1.2 2.4 0.2 3.6	41,900 20,100 40,200 3,400 60,400	6.7 1.3 0.7 1.1 6.0	112,300 21,800 11,700 18,400 100,600	5.4 0.9 - - 1.1	90,500 15,100 - 18,400	9.9 5.3 2.8 2.8 5.7	166,000 88,900 36,900 46,900 95,600	26.7 8.7 5.3 4.1 18.0	447,60 145,90 88,80 68,70 301,80
1936 1937 1938 1939 1940	6.1 11.7 7.7 8.8 1.8	102,300 196,200 129,100 147,500 30,200	5.0 10.1 3.6 9.8 4.1	83,800 169,300 60,400 164,300 68,700	1.3 1.5 1.3 0.7	21,800 21,800 25,200 21,800 11,700	6.4 3.9 11.4 11.9 5.8	107,300 65,400 191,100 199,500 97,200	23.2 35.5 30.4 38.2 25.4	389,00 595,20 509,70 640,40 425,70
1941 1942 1943 1944 1945	9.3 16.1 13.6 56.5 41.2	155,900 269,900 228,000 947,200 690,700	3.6 3.6 38.6 16.6	55,300 60,400 65,400 139,100 278,300	2.9 3.6 22.2 19.2 23.5	48,600 60,400 372,200 321,900 393,900	3.1 3.5 33.2 41.4 32.3	52,000 58,700 556,600 694,100 541,500	34.2 71.5 204.8 261.7 205.6	573,44 1,198,84 3,433,64 4,387,3 3,446,8
1946 1947 1948 1949 1950	22.8 5.5 11.7 14.5 24.3	382,300 92,200 196,200 243,100 407,400	1.5 6.9 16.5 24.0 39.0	25,200 115,700 276,600 402,400 653,800	0.5 24.3 22.8	8,400 407,400 382,200	7.8 11.0 8.5 39.4 38.2	130,700 184,400 142,500 660,400 640,400	40.4 23.4 39.1 107.5 131.8	677,3 392,3 655,6 1,802,2 2,209,6
1951 1952	22.8	382,200 350,400	49.6 18.5	831,600 310,200	4.3 6.5	72,100 109,000	45.8 44.2	767,700 741,000	126.7 95.9	2,124,0 1,607,8
Total	340.5	5,708,600	258.3	4,330,400	165.3	2,771,300	454.4	7,617,000	1,726.8	28,949,8
Avg. Age	9 Yrs.	, 6 Mos.	7 Yrs	., 5 Mos.	9 Yrs	., 11 Mos.	10 Yr	s., 6 Mos.	9 Yrs	., 5 Mos.

CUMULATIVE T2-SE-A1 EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952

Ocean-Going Vessels 2,000 Gross Tons and Over

V					Flag				
Year of Construction	0il Company	United Non-Oil Company	Total Private	Total	British Empire	Norway	Panama	All Others	Total World
1952 1951	5.8 10.0	0.0	5.8 10.0	5.8 10.0	20.9 4 <b>3</b> .7	18.5 68.1	6.5 10.8	44.2 90.0	95.9 222.6
1950 1949 1948 1947 1946	17.5 22.8 23.6 23.6 25.1	0.0 0.0 1.1 1.1	17.5 22.8 24.7 24.7 26.2	17.5 22.8 24.7 24.7 33.0	68.0 82.5 94.2 99.7 122.5	107.1 131.1 147.6 154.5 156.0	33.6 57.9 58.4 58.4 58.4	128.2 167.6 176.1 187.1 194.9	354.4 461.9 501.0 524.4 564.8
1945 1944 1943 1942 1941	80.2 140.4 191.2 217.7 228.7	20.7 54.7 113.0 119.9 119.9	100.9 195.1 304.2 337.6 348.6	125.0 261.3 393.2 437.9 453.5	163.7 220.2 233.8 249.9 259.2	172.6 180.9 184.8 188.4 191.7	81.9 101.1 123.3 126.9 129.8	227.2 268.6 301.8 305.3 308.4	770.4 1,032.1 1,236.9 1,308.4 1,342.6
1940 1939 1938 1937 1936	235.6 239.3 244.8 253.3 256.9	120.6 120.6 121.3 121.3 122.1	356.2 359.9 366.1 374.6 379.0	466.5 472.9 479.1 487.6 492.0	261.0 269.8 277.5 289.2 295.3	195.8 205.6 209.2 219.3 224.3	130.5 131.8 133.3 134.6 135.9	314.2 326.1 337.5 341.4 347.8	1,368.0 1,406.2 1,436.6 1,472.1 1,495.3
1935 1934 1933 1932 1931	258.5 258.5 258.5 258.5 260.7	122.1 122.1 122.1 122.1 122.1	380.6 380.6 380.6 380.6 382.8	493.6 493.6 493.6 493.6 495.8	298.9 299.1 301.5 302.7 305.2	230.3 231.4 232.1 233.4 240.1	137.0 137.0 137.0 137.9 143.3	353.5 356.3 358.5 363.8 373.7	1,513.3 1,517.4 1,522.7 1,531.4 1,558.1
1930 1929 1928 1927 1926	263.5 263.5 266.4 267.9 268.6	122.1 122.1 122.1 122.1 122.1	385.6 385.6 388.5 390.0 390.7	498.6 498.6 501.5 503.0 503.7	309.7 312.2 317.2 322.2 323.8	247.7 250.6 252.1 254.3 254.3	145.8 147.2 148.5 149.7 150.3	385.8 393.7 404.9 411.6 414.2	1,587.6 1,602.3 1,624.2 1,640.8 1,646.3
1925 1924 1923 1922 1921	268.6 269.1 269.1 269.1 270.7	122.1 122.1 122.1 122.1 122.6	390.7 391.2 391.2 391.2 393.3	503.7 504.2 504.2 504.2 506.3	. 324.6 325.9 327.7 329.9 333.9	254.3 254.3 254.3 254.7 255.3	151.2 151.2 151.9 152.9 156.2	415.7 417.2 419.7 423.6 430.9	1,649.5 1,652.8 1,657.8 1,665.3 1,682.6
1920 1919 1918 1917 1916	271.4 271.7 271.7 272.2 272.2	123.1 123.1 123.1 123.1 123.1	394.5 394.8 394.8 395.3	507.5 507.8 507.8 508.3 508.3	334.9 335.8 336.6 337.6 337.6	255.3 255.3 255.3 255.3	159.9 161.2 163.2 163.6 164.0	437.2 439.5 442.4 443.9 446.9	1,694.8 1,699.6 1,705.3 1,708.7
1915 1914 1913 1912 1911	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1	395-3 395-3 395-3 395-3	508.3 508.3 508.3 508.3 508.3	337.6 338.3 339.4 339.8 339.8	255.3 256.0 257.2 257.2 257.2	164.0 165.0 165.0 165.2 165.2	446.9 450.0 451.6 452.3 452.6	1,712.1 1,717.6 1,721.5 1,722.8 1,723.1
1910 1909 1908 1907 1906	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	339.8 339.8 339.8 339.8 339.8	257.2 257.2 257.2 257.2 257.2	165.2 165.2 165.2 165.2 165.2	452.9 452.9 453.2 453.2 453.2	1,723.1 1,723.1 1,723.4 1,723.4 1,723.4
1905 1904 1903 1902 1901	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	340.1 340.1 340.1 340.1 340.2	257.6 257.6 257.6 257.6 258.3	165.2 165.2 165.2 165.2 165.2	453.2 453.2 453.5 453.5 453.5	1,724.4 1,724.4 1,724.7 1,724.7
1900 1899 1898 1897 1896	272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	340.2 340.2 340.2 340.5 340.5	258.3 258.3 258.3 258.3 258.3	165.2 165.2 165.2 165.2	453.7 453.9 453.9 454.2 454.2	1,725.7 1,725.9 1,725.9 1,726.5
1895 1894 1893 1892	272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3	340.5 340.5 340.5 340.5	258.3 258.3 258.3 258.3	165.2 165.2 165.3 165.3	454.2 454.2 454.2 454.4	1,726.5 1,726.5 1,726.6 1,726.8

CUMULATIVE PERCENTAGE T2-SE-AL ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET
AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

					Flag				
Year of Construction	011 Company	Non-Oil Company	tates Total Private	Total	British Empire	Norway	Panama	All Others	Total World
1952 1951	2.1%	0.0%	1.5%	1.1%	6.1 <b>%</b> 12.8	7.2% 26.4	3.9% 6.5	9.7% 19.8	5.69 12.9
1950 1949 1948 1947 1946	6.4 8.7 8.7 9.2	0.0999	4.8 5.0 6.6 6.6	34446	20.0 24.2 27.7 29.3 36.0	41.5 50.8 57.1 59.8 60.4	20.3 35.0 35.3 35.3	28.2 36.9 38.8 41.2 42.9	20.5 26.7 29.0 30.4 32.7
1945 1944 1943 1942 1941	29.5 51.6 70.2 80.0 84.0	16.8 44.4 91.8 97.4 97.4	25.5 49.4 77.0 85.4 88.2	24.6 51.4 77.4 86.1 89.2	48.1 64.7 68.7 73.4 76.1	66.8 70.0 71.5 72.9 74.2	49.5 61.2 74.6 76.8 78.5	50.0 59.1 66.4 67.2 67.9	44.6 59.8 71.6 75.8 77.8
1940 1939 1938 1937 1936	86.6 87.9 89.9 93.1 94.4	98.0 98.5 98.5 99.2	90.1 91.0 92.6 94.8 95.9	91.8 93.0 94.3 95.9 96.8	76.7 79.2 81.5 84.9 86.7	75.8 79.6 81.0 84.9 86.8	78.9 79.7 80.6 81.4 82.2	69.1 71.8 74.3 75.1 76.5	79.2 81.1 83.2 85.3
1935 1934 1933 1932 1931	95.0 95.0 95.0 95.0 95.8	99.2 99.2 99.2 99.2 99.2	96.3 96.3 96.3 96.3	97.1 97.1 97.1 97.1 97.5	87.8 87.8 88.5 88.9 89.6	89.2 89.6 89.9 90.4 93.0	82.9 82.9 82.9 83.4 86.7	77.8 78.4 78.9 80.1 82.2	87.0 87.0 88.0 88.0
1930 1929 1928 1927 1926	96.8 96.8 97.9 98.4 98.7	99.2 99.2 99.2 99.2 99.2	97.5 97.5 98.3 98.7 98.8	98.1 98.7 99.0 99.1	91.0 91.7 93.2 94.6 95.1	95.9 97.0 97.6 98.5 98.5	88.2 89.1 89.8 90.6 90.9	84.9 86.6 89.1 90.6 91.2	91. 92. 94. 95.
1925 1924 1923 1922 1921	98.7 98.9 98.9 98.9 99.4	99.2 99.2 99.2 99.6	98.8 99.0 99.0 99.0 99.5	99.1 99.2 99.2 99.2 99.6	95.3 95.7 96.2 96.9 98.1	98.5 98.5 98.5 98.6 98.8	91.5 91.5 91.9 92.5 94.5	91.5 91.8 92.4 93.2 94.8	95. 95. 96. 96.
1920 1919 1918 1917 1916	99.7 99.8 99.8 100.0	100.0 100.0 100.0 100.0	99.8 99.9 99.9 100.0 100.0	99.8 99.9 99.9 100.0	98.4 98.6 98.9 99.1 99.1	98.8 98.8 98.8 98.8 98.8	96.7 97.5 98.7 99.0 99.2	96.2 96.7 97.4 97.7 98.3	98. 98. 98. 99.
1915 1914 1913 1912 1911	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.1 99.4 99.7 99.8 99.8	98.8 99.1 99.6 99.6 99.6	99.2 99.8 99.8 99.9	98.3 99.0 99.4 99.5 99.6	99. 99. 99. 99.
1910 1909 1908 1907 1906	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.8 99.8 99.8 99.8 99.8	99.6 99.6 99.6 99.6	99.9 99.9 99.9 99.9	99.7 99.7 99.7 99.7 99.7	99. 99. 99. 99.
1905 1904 1903 1902 1901	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.9 99.9 99.9 99.9 99.9	99.7 99.7 99.7 99.7 100.0	99.9 99.9 99.9 99.9	99.7 99.7 99.8 99.8 99.8	99. 99. 99. 99.
1900 1899 1898 1897 1896	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.9 99.9 99.9 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.9 99.9 99.9 99.9	99.8 99.9 99.9 99.9	99. 99. 99. 99.
1895 1894 1893 1892	100.0 100.0 100.0	100.0 100.0 100.0	100.0 100.0 100.0	100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.9 99.9 100.0 100.0	99.9 99.9 99.9 100.0	99. 99. 99. 100.

ANALYSIS OF UNITED STATES FLAG PRIVATELY OWNED TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

		Ac	Actual			T2-SE-A1 Equ	Equivalents		Average	ige
Owner (Including Subsidiaries)	No.	Gross Tons	D.W.T.	Average Speed	No.	D.W.T.	% of Total	Rank	Years Age	Months
DIL COMPANIES The Alloric Refining Company Dennis Officernes 100	133	136,200	226,600	14.0 K.	13.0	217,900	3,3	8 .[	67	ထင္
Cities Service Oil Company	180	184,500	300,600	14.6	18.0	301,800	1=1	7.0	. [	22
The Dura Oil Comporation	ლ <b>ი</b>	363,400	590,600	13.7	33	558,300	# t-	αŽ	11	<b></b> -
Sinclair Refining Company	10	94,500	147,700	14.6	.0.0	149,200	5.3	15	01	
Socony-Vacuum Oil Company, Inc.	ביי	208,800	339,600	1. 2. 4. 6. 6.	20.7	347,000	n oʻo	<b>#</b> 0	11	∙
Standard 011 Company (New Jersey)	12	583,200	949,400	) t- 1	57.4	962,300	14.	\H (	യയ	יווע
) Standard Oil Company of California ) Sun Oil Company	<u>ო</u> ი	111,200	173,800 280,800	13.6	15.7	263,200	0.0	) [-	13	0 0
The Texas Company	25	210,000	332,200	14.7	20.1	337,000	 	الم	و ال	mve
Tide Water Associated 011 Company Union 011 Company of California	7	120,000 66,600	9 9	14.0	10.1	104,000	9.0	18	r (~ (	90
Other Oil Companies	31	340,000	548,100	14.9	33.6	563,300	8.5	-	).	1
Sub-Total Oil Companies	288	2,856,500	4,624,900	14.3	272.2	4,563,400	6.89	ſ	6	9
NOW OTT COMPANIES										
Bernuth, Lembke Company, Inc.	ינטוו	42,900	67,400	ن د م	ω. 	62,000	6.0	233	00	wo
Colonial Steamship Corporation Independent Tankships, Inc.	ישח	60,600	100,000	in in	י אלי מער	107,300	,0,1	7.7	, O C	٠,٠٠
Keystone Tankship Corporation	9 6	61,500	100,300	7. ℃~	= 0 =	100,000	-i- -i	7 6	<b>n</b> 0	
Charles Kurz & Company, inc. National Bulk Carriers. Inc.	50	225,800	368,500	15.6	23.6	395,700	.0.0	<u>1</u> m	ıωı	1 \$
North American Shipping & Trading Co., Inc.	9	61,200	100,000	14.5	5.0	98,990	u.	20 -	~ σ	77
Paco Tankers, Inc.	.0.1	90,800	141,300	13.4	, u	2000,000	٦- پ.	10	~	2
Southern Trading Company	U.F	2, 2, 6, 6, 6,	200,41	14. C. n.	0,0	117,400	100	111	ω	011
	63	566,600	884,800	13.4	6.84	819,800	12.4	, ,	6	М
Sub-Total Non-Oll Companies	140	1,337,000	2,126,100	1.41	123.1	2,063,800	31.1	1	ω	7
TOTAL UNITED STATES PRIVATELY OWNED PLEET	428	4,193,500	6,751,000	14.2	395.3	6,627,200	100.0	ı	6	#
	,	ř								

		Total Actual		A11 011 Co	ompanies	U.S.	. 011 Com	ompanies	Non	-011 Companies		Governments
Flag	No.	.T.	Average No Speed	T.W.C	Average Speed	No.	D.W.T.	انته بادا	No.	T.W.	wo.	D.W.T. Speed
WESTERN HEMISPHERE United States Canada Panama	550 15 194	8,446,400 14 201,000 14 2,946,000 13	14.6 K. 28	288 4,624,9 9 134,9 73 1,179,1	900 14.3 K. 900 14.6 100 14.5	. 288 4 8 73 1	4,624,900 131,300 1,179,100	14.3 K.: 14.7 114.5	140 6 121	2,126,100 14.1 K 66,100 13.5 1,766,900 13.1	. 122	1,695,400 16.2 K
Others: Argentina Brazil Costa Rica	860-1	441,500 1 133,800 1 10,300 10	0,00	6,5	500 10.0	411	3,200	10.5	0,6 על	88,500 10.9 92,500 14.1 10,300 10.0	27	346,500 13.9 41,300 13.7
Honduras Mexico Peru	707	229,500 L 186,900 L 4,300 L	N 1-0	111					122	300 -	. gr	183,100 10.7
Uruguay Venezuela Sub-Total Others TOTAL WESTERN HEMISPHERE	2 35 118 877	33,200 14 152,600 1,192,100 12 12,785,500 14	14.5 12.5 14.2	34 141,9 36 148,4 06 6,087,3	00 9.5 00 9.5 00 14.2	23 24 393 6	99,600 102,800 6,038,100	9.8	30 297	10,700 10.0 435,300 13.3 4,394,400 13.6		4 44
EUROPE E.C.A. Countries Belgium	1,249	16,250,400 12	m	4 3,884, 5 75,	~~	103 1	403,			22	63	656,400 13.4
Denmark France Germany	- 1,00 1,00 1,00 1,00 1,00 1,00 1,00 1,0	#60,200 1 1,257,100 1 161,900 10		33.00	400 11.1 300 12.6 100 10.1	ოთ N	46,400 123,800 27,100	11.1 12.8 10.1	122g	222	10	800 1
Greece Italy Netherlands	108	166,200 13 119,300 12 11 009,878	112.6	2,72 2,72 97 748,0	200 11.5	19.5	27,200	11.5	282	157,900 13.5 1,077,200 12.7 131,900 13.0	401	8,300 10.0 14,900 10.0
Norway Portugal Sweden	321 921 952 953	84, 767, 100 13 84, 100 13 817, 600 13		<b>.</b>	77	0111	, ty	7	2. 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.	3225	1 1 ( )	
Switzerland Turkey United Kingdom	507	34,700 126,379,400 12		2,533,2	00 12	1 1 9	842,500	12.7	250	122	50	496,400 13.5
Others: Finland Poland	<b>~</b> α	78,500 10	<u>د.</u>	1.1	1 1	4 I		1 1	<b>~</b> 1	78,500 10.3	ıN	00 10
Spain U.S.S.R.	24 19	203,200 1.	, r.i.	1 1	1 1	i 1		1 1	H !	5,900 11.0	19	183,800 11.1
	54	508,500	11.5	2 884		- 01		7 61 6	180	84,400 10.3	299	424,100 11.3 424,100 11.3
TOTAL BUROFE	4	00,004		•	4	) I	1	1	, <del>a</del> t	40,400 10	_	1
INDIA	н —	3,800 10	0.0	5,	400 8.0		. ,		1 1		 	9
JAPAN LIBERIA	44.00	1,087,500 1	പ്രം	215,	900 15.5	ιω	215,900	15	# 40 # 4	597,200 13.3 871,700 14.6	1 (	1 1
NEW ZEALAND PAKISTAN MISCELLANEOUS BRITISH COLONIES	351	4,500 11 15,000 20,000 16	11.0 9.7 16.7		11	1 1 1	i ' '	1 1 1	148	9,800 10.0	· H ·	5,200 9.0
TOTAL WORLD	2,292	31,318,300 1	13.4 7	761 10,200,200	900 13.5	504 7	7,657,200	0.410	1,246	17,724,800 13.1	285	3,393,300 14.4
TOTAL BRITISH EMPIRE	529	6,625,300 12	12.5 21	13 2,680,500	300 12.6		973,800	12.9	265	3,443,200 12.3	51	501,600 13.4
SOATE TTA TOCHENOO S TO TARROW												

TABLE 9

Equivalent All Oil Companies & Gapacity & Capacity & Ca	Total T2-	_	HEMISPHERE 508.3 8,1 states 11.8 165.3 2,	0,1-	4.4.60 0 LI	Juio	62.0	HEMISPHERE 747.4	• •	6.00 1.4.0		70.00 mds #3.2	1.04 1.04	0,1	3.3	100	4.0.1	17	1.7		-		MISCELLANGOUS BRITISH COLOMIES	1,726.8	TOTAL BRITISH EMPIRE 340.5 5,
No.   D.W.T.   Companying   No.   D.W.T.   W. of Place   No.   D.W.T.   Capacity   D.W.T.   D.W.T.   Capacity   D.W.T.   D.W.T.   Capacity   D.W.T.   Capacity   D.W.T.   Capacity   D.W.T.   Capacity   D.W.T.   Capacity   D.W.T.   D.W.T.   Capacity   D.W.T.   Capacity   D.W.T.   Capacity   D.W.T.	T2-SE-Al Equival		8,521,600 100 197,900 100 2,771,300 100															389,000	28,500						5,708,600 100
D.W.T.   Sections   U.S. Old Companies   Non-Old Companies   Non-Old Companies   Non-Old Companies   D.W.T.   September   D.W.T.   D.W.T.   September   D.W.T.   D.W.T.   September   D.W.T.   D.W.T.   September   D.W.T.   D.W.T.   D.W.T.	lent	50	CV		·			326						130	2			197		00	00	00		567	
T.S. Oll Companies	011 (	T.W.T	مْ نز ن	₹°E			6 93.9 8 97.3	.4 5,975,1	.2 3,306,000 .7 62,000	.3 35,200 .2 288,300	- 1800			6 2,189,50				3,306,00	•	w.			.1	ف	2,333,7
T.S. Oll Companies	anies	S of Flag Capacity	53.68 68.69 7.00 7.00 7.00 7.00 7.00 7.00 7.00 7.0	8.0		1 1	93.3	2-24	23.1	ສຸບ ພຸບ ສຳບັດ		.88 .0.0	1 1	. · · 04	,	1 1	ŧ 1	22.5	1	100.0	20.8	100.0		32.9	40.9
Main	u.		9.7.0	0.1	111	1.1	1 1			80- 46-	; , ?	i ov ru Jai Li	. 1 +	43.9	} •	1 1	1 1		,	1 1	13.8	1 1	ı	#.	51.8
No0.11 Companies   Government	011 Comps	3	र्देसर्प	1,700		1 1		<u> پو</u> ر		200 200 200 200 200 200 200	20,12	157,600	1 1	736,000		1 1	1	,225	ı	1 1	231,300	1 1	•	7,400,200	868,400
Non-Oil Companies   Government     Non-Oil Companies   Gapacity     123.1	nles	of Flag		4.0			<b>NO</b> .	et-		° o r • o o	)   e					1 1			1		8.8	1 1	-	9.	
Companies No. Companies No. Companies No. Capacity No. D.W.T.  2,100 31.4		i	₩₩₩ 1.1-0	4 rv c	$\circ$			_	9.6	ນ ຜູ້ ພູ ຜູ້ ແ ວ່ ແບ່ໝີ	, w v	146	4.7	. 8.6 . 8.6 . 8.6	3.3	0.3		200	1.7	ı ı <sup>[</sup>	32.7 52.4	4.0	•	ę.	
Flag No. D.W.T.  14ty No. D.W.T.  14ty No. D.W.T.  19.8 331,900  10.2 33,500  10.2 3,300  10.2 3,300  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400  10.2 3,400	Comp	.K.H.	2,063,800 62,100 1,592,700	222	222	1.19			23,500			119,000		30,200 30,200 819,900	55,300	5,100	100	448,000	28,500	1 1 6	878,500 878,500	6,700	21,800	5,049,200	2,910,500
13.0   1,894,400   19.8   331,900   2.3   33,500   2.3   33,500   2.0   33,500   2.0   33,500   2.0   33,500   2.0   33,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   3,500   2.0   2.0   3,500   2.0   2.0   3,500   2.0   2.0   3,500   2.0   2.0   3,500   2.0   2.0   3,500   2.0	ites	of Flag	24.28 31.4 57.5	16.7	100.0	(	380	32.9	27.5	2.08 5.1.1	6.5	16.4 98.0	100.0	100.0 100.0 51.6	100.0	3.1	U U C	71.1	100.0	1 1	100.0 79.2	66.7	92.9	55.4	51.0
		No.	9,0	2.3		000		N			<b>4</b> .0	1 1	1 1	نان			1.0	5.8	ı	0.2	1 1	0.2	ı		
	overnment	E 38	994, 400 -	331,900 38,600	35,800		543,200	431,000	006,909	129,100	6,700		1-1	- 000,19#			- 1	1	1 1	•	1 1	3,400	1	379,800	164,400

of Constru	T-2				1	1 17,750 1.1	105,450 6.4 1 20,000		128,700 8.3 22 504,900 32.9	9 152,400 9.5	2 48,000	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3 49,500 3.0 15 325,000 20.8 -	6 123,600	1 31,000 2.0 10 324,000 20.5 1 19,300	2 30,000 1.9	81,750 4.9 17 315,700 19.5 1 20,000	4 112,800 7.2 24 565,900 36.3 10 206,500	5,000 0.2				1 18,000 1.1	13,250 0.8	1 16,500 1.0 2 53,300	2 36,000 2.4 6 228,000
	Canada D.W.T. T-2 No.	1	1	1	103,400 6.6	1	1	1		1	f I	1	1 1	l l	1	1	1	1		1	1	1	l l	r ,	1	1
Deletin	No. D.W.T. T-2 No.	1	2 56,150 3.8	1 1	1 1	1 16,500 1.0	5 77,000 4.6	1	1	1	1	1	1	1	2 36,000 2.2	1	2 38,000 2.3 -	1 1	1	1 16,500 1.0 -	1	1	1 1	1	1 1	1
Instend States	No. D.W.T. T-2	32 762,345 51.3	1	1	1	1	1 1	1	1	1	1	1	1	1	2 58,000 3.8	1	1	15 473,300 31.3	1	1		1	1	ı	1	9 285,800 18.7

# CPYRGHT

Country	_								intry	of Co	nstruction		17	Atad Vinada	···		Total		Avera
of		Netherlands	m 6	37.0	Norway	m o	No.	Spain D.W.T.	7-2	No.	Sweden D.W.T.	T-2	No.	D.W.T.	т-2	No.	D.W.T.	T-2	Spee
Registry	No.	D.W.T.	T-2	No.	D.W.T.	T-2	NO.	D. H . L .	1-2	10.	D.W.11.		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			32	762,345	51.3	16.3
Inited States	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			_
Belgium	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	56,150	_	16.3
Brazil	1	20,000	1.2	-	-	-	-	-	-	1	16,300	1.0	1	16,000	1.0	3	52,300	-	14.8
anada	-	-	-	-	-	-	-	-	-	-	-	-	4	100,000	6.6	9	203,400		15.8
Chile	-	-	- '	-	-	- 1	-	-	-	-	-	-	-	~	-	2	34,250	2.1	14.5
Denmark			-	-	-	-	-	-	-	4	67,400	4.1	-	-	-	16	269,850	16.4	14.7
inland	3	45,800	2.8	-	-	-	-	-	-	-	-	-	-	-	-	3	45,800	2.8	14.7
?rance	3	58,500	3.8	-	-	-	-	-	-	2	43,000	2.6	-	-	-	34	735,100	47.6	15.7
German <b>y</b>	_	-	-		-	-	_	-	-	-	-	-	-	-	-	9	152,400	9.5	15.1
Greece	-	-	-	-	-	-	-	-	-	-	-	-	2	33,000	1.9	4	81,000	4.9	14.8
[reland		_	-	-	-	-	-	-	-	-	-	-	1	3,150	0.2	1	3,150	0.2	12.0
(taly	_	_	_	-	-	-	-	-	-	-	-	-	-	-	-	18	374,500	23.8	15.5
Japan	_	_	_	-	-	-	-	-	-	-	-	-	-	-	-	6	123,600	7.6	14.9
Liberia	4	111,000	7.5	-	-	-	-	-	-	_	-	-	6	148,000	9.4	26	727,300	46.6	15.6
Netherlands	37	708,150	45.2	-	-	-	-	-	-	-	-	-	-	-	-	39	738,150		15.5
Norway	2	56,000	3.8	44	740,200	44.3	-	-	-	60	1,277,500	78.0	61	1,014,185	60.5	192	3,543,335		14.7
Panama	4	68,000	3.8	-	-	-	-	-	-	1	17,600	1.1	28	633,600	38.8	86	2,077,700	131.5	1
Peru	-	-	-	-	-	-	-	-	-	-	-	, <b>-</b>	1	6,000	0.3	2	11,000	0.5	12.2
Portugal	_	_	_	-	_	-	-	_	-	-	-	-	-	-	-	1	16,500	1.0	15.0
Spain	_	-	_	-	_	-	9	142,300	8.6	-	-	-	-	-	-	9	142,300	8.6	14.7
Sweden	_	_	_	-	_	_	-	_	-	44	793,000	48.7	-	-	-	44	793,000	48.7	14.9
Switzerland	_	_	_	-	-	-	-	-	-	-	-	-	-		-	1	18,000	1.1	14.5
U.S.S.R.	_	_	_	-	_	_	-	-	_	-	-	-	-	_	-	1	13,250	0.8	14.0
United Kingdom	5	116,000	7.5	_	_	_	-	-	-	4	88,000	5.2	184	3,688,950	232.7	196	3,962,750	249.9	15.
			-	_	_	_	_	_	-	-	-	-	-	-	-	17	549,800	36.1	16.0
Unknown	F0	1,183,450	75.6	44	740,200	44.3	9	142,300	8.6	116	2,302,800	140.7	288	5,642,885	351.4	753	15,486,930	972.8	-
Total	29	1,103,450	15.0	1 77	710,200		<del>  _</del>	14.7 K.		+	14.9 K.		1	15.1 K.		T			15.3

# **CPYRGHT**

SPEED AND DEADWEIGHT TONNAGE GROUPS OF TANK SHIPS UNDER CONSTRUCTION OR ON ORDER AS OF OCTOBER 1, 1952
Ocean-Going Vessels 2,000 Gross Tons and Over

											Tar				
D.W.T. Groups	-	11.0 to 11.	. 9		12.0 to 12.	0	т —	Speed Group 13.0 to 13.	28	·	-1				
1	No.	D.W.T.	T-2	No.	D.W.T.	T-2	No.	D.W.T.	T-2	No.	14.0 to 14.	T-2	- W-	15.0 to 15.9	
3,000 to 3,999 4,000 to 4,999 5,000 to 5,999	2	8,000	0.4	4 4 1	13,450 16,100 5,000	0.7 0.8 0.3	1 3	3,500 12,200	0.2	1 -	3,600	0.2	No.	D.W.T.	T-2
6,000 to 6,999 7,000 to 7,999 8,000 to 8,999 9,000 to 9,999 10,000 to 10,999	-	-	-	1 1 - 7	6,000 8,300 71,800	0.3	- 4 4 - 1	28,000 33,700 10,300	1.5 1.8	-	:	-	2	17,000	1.0
11,000 to 11,999 12,000 to 12,999 13,000 to 13,999 14,000 to 14,999 15,000 to 15,999	-	- - - -	-	5 - 1 3	60,900 14,500 45,135	3.1 0.7 2.3	6 4 3 1	72,900 53,000 42,000 15,000	4.0 2.9 2.2 0.8	1 15 3 15	12,000 200,400 43,800 233,950	0.7 11.6 2.6 13.8	3	- - - 42,750 30,000	2.6
16,000 to 16,999 17,000 to 17,999 18,000 to 18,999 19,000 to 19,999 20,000 to 20,999	-	-	-	1	17,000	0.9	2	32,500 - - - -	1.8	70 19 45 3	1,142,100 334,500 821,900 57,400 20,000	67.8 20.0 49.1 3.4 1.2	43 8 158 23 21	702,945 138,250 2,860,200 443,400 420,000	43.5 8.6 179.0 27.5 26.1
21,000 to 21,999 22,000 to 22,999 23,000 to 23,999 24,000 to 24,999 25,000 to 25,999	-	- - - -	-	-	-	- - - -	-	-	-	1 18 4	84,000 - 23,000 436,800 100,000	5.1 - 1.4 25.5 5.7	11 1 9	232,000 23,000 220,550	14.3 1.4 13.7
26,000 to 26,999 27,000 to 27,999 28,000 to 28,999 29,000 to 29,999 30,000 to 30,999	-	- - - -		- - -	- - - -	-	-	- - - -	, =	2	- - - 58,000	- 3-5	1 1 1	26,450 28,000 29,000	1.6 1.8 1.9
31,000 to 31,999 32,000 to 32,999 33,000 to 33,999 34,000 to 34,999 35,000 to 35,999	-	-	- - - -	-	-	-	-	-	-	1 4 -	31,000 128,000	1.8	6 31 -	186,500 996,500	12.0
36,000 to 36,999 37,000 to 37,999 38,000 to 38,999 39,000 to 39,999 40,000 to 40,999	-	=	-	-	- - - -	-	-	-	-		: - - -	- - -	-	:	
41,000 to 41,999 42,000 to 42,999 43,000 to 43,999 44,000 to 44,999 45,000 to 45,999	-		- - - -	- - - -	-	-	-	- - - -	-	-	- - - -	-	-	-	-
46,000 to 46,999	-	-	-	-	-	_	-	-	-	-	-	_	_	-	- 1
Total	2	8,000	0.4	_28	258,185	13.1	29	303,100	16.5	207	3,730,450	221.0	321	6,396,545	399.6
		Appro	ved Fo	Relea				P83-00423						-,550,5	

TABLE 12 (a)

# **CPYRGHT**

		-6.0 . 16 -				ed Groups		18.0 to 18.9		Т	Total	
D.A.T. Groups	No.	16.0 to 16.9 D.W.T.	T-2	No.	17.0 to 17.9 D.W.T.	T-2	No.	D.W.T.	T-2	No.	D.W.T.	T-
3,000 to 3,999	_		-	_	4	-	-	_	-	6	20,550	1
4,000 to 4,999	-	-	-	-	-	-	_		-	9	36,300 5,000	1
5,000 to 5,999	-	-	-	-	-	-	_	-	-	1		
6,000 to 6,999	-	-	-	-	-	- /		-	-	1,	6,000	0
7.000 to 7.999	-	-	-	-	-	- 1	_	-	_	7	28,000 59,000	3
8.000 to 8,999 9,000 to 9,999	1 -	_	_	1 -	Ξ.		-	_	-	_	-	
0,000 to 10,999	-	-	-	-	-	-	-	-	-	8	82,100	ì
1 000 to 11 000	1	_	_	_	-	_	_	2	_	-		
1,000 to 11,999 2,000 to 12,999	1	-	-	-	-	-	-	2	-	12	145,800	1
3.000 to 13.999	-		-	-	_		_	- -	-	19 10	253,400 143,050	8
4,000 to 14,999 5,000 to 15,999	_	1		-	_	-	-	-	-	21	324,085	. 18
							_	_	_	115	1,877,545	113
.6,000 to 16,999 .7, <b>00</b> 0 to 17,999	i	17,250	1.1	_	-	_	-	_	_	29	507,000	30
18,000 to 18,999	9	164,000	10.8	-	-	-	4	72,300	5.4	216 27	3,918,400 519,800	241 32
19,000 to 19,999	1 2	19,000 40,000	1.3	-	-	3		_	_	24	480,000	2
20,000 to 20,999			9.8		_	-	_	_		22	465,000	2
21,000 to 21,999 22,000 to 22,999	7	149,000	-	_	_	-	-	-	-	4	92,000	
23,000 to 23,999	2	46,000	3.1	-	-	-	-	_	_	33	804,450	4
24,000 to 24,999 25,000 to 25,999	6 5	147,100 125,000	9.7 8.2	-	_	-	-	-	-	9	225,000	1
					26,950	1.9		-		28	743,250	4;
26,000 to 26,999 27,000 to 27,999	26	689,850 81,000	45.4 5.3	1 -	20,950	_	-	-	-	3	81,000	1
28,000 to 28,999	3	84,000	5.5	5	140,000	9.8 8.3	-		-	30	252,000 875,550	5
29,000 to 29,999	23	672,550 120,000	44.3 8.1	1	116,000 30,000	2.1	-	_	-	5	150,000	1
30,000 to 30,999		·			Ť .	26.0		_	_	23	713,500	4
31,000 to 31,999	14	124,000 448,000	8.4 30.2	12	372,000 160,850	11.2	ı	32,000	2.4	55	1,765,350	11
32,000 to 32,999	14	33,000	2.2	5	33,000	2.3	1	33,000	2.4	3 4	99,000 136,000	
33,000 to 33,999 34,000 to 34,999	4	136,000	9.0	_	-	_	-	2	-	-	100,000	
35,000 to 35,999	-	-	-	1								
36,000 to 36,999 37,000 to 37,999	-	-	-	-	-	-	_	-	-	1	<u>-</u>	
37,000 to 37,999 38,000 to 38,999	ē	228,000	15.0		_	-	-	-	-	6	228,000	1
39.000 to 39.999	-	-		-	-	-	-	_	-	_	-	
40,000 to 40,999	-	-	-	-	-	-	_	_				
41,000 to 41,999	-	-	-	-	-	-	-	-	_		-	
42,000 to 42,999	-	-	-	_	-	_	_	-	-	1 -	-	
43,000 to 43,999	_	-	_	2	88,000	6.2	-	-	-	6	88,000 270,800	1
44,000 to 44,999 45,000 to 45,999	6	270,800	18.1	-	-	-	-	-	-	1		1
46,000 to 46,999	2	92.000	6.1	-			<del> </del>	<del>-</del>		2	92,000	
Total	Appr	oved Eor5Rele	ase 1999	109440	CIA ROPS	33-60423	ROMAR	00540009-9	10.2	753	15,486,930	97